Municipal/County General Obligations

Total

State of New Jersey

Department of Community Affairs

	Annual De	ebt Statemo	ent	
1300	1300 Monmouth County - County of Mon	mouth	Date Prepared:	<u>12-Jan-2016</u>
				_
	Budget Year Ending: 31-Dec-2015	(Month-DD)	2015	(year)
Name:	Craig R. Marshall	Phone:	732-431-7391	
Title:	Director of Finance	Fax:	732-409-4824	
Address:	One East Main Street	Email:	Craig.Marshall@co.	.monmouth.nj.us
	PO Box 1256	CFO Cert #:	Y-0088	
	Freehold, NJ 07728			
Stateme	- County of Monmouth here and in the statement ent is a true statement of the debt condition of the ided by the Local Bond Law of New Jersey.			
✓ (The	necking this box, I am swearing that the above statement is true. Email function will not work until you acknowledge the above ment as true)	Gross Debt	Deduction	Net Debt
Total B	onds and Notes for Local School Purposes	\$ -	\$ -	\$ -
Total B	onds and Notes for Regional School Purposes	\$ -	\$ -	\$ -
Total B Waste l	onds and Notes for the Reclamation Center-Solid	\$ 21,180,000.00	\$ 21,180,000.00	

Equalized valuation basis (the average of the equalized valuations of real estate, including improvements and the assessed valuation of class II railroad property of the local unit for the last 3 preceding years).

<u>Year</u>	
Equalized Valuation Real Property with Improvements plus assessed valuation of Class II	
2013 RR Property	\$ 110,466,094,079.00
Equalized Valuation Real Property with Improvements plus assessed valuation of Class II	
2014 RR Property	\$ 112,145,708,437.00
Equalized Valuation Real Property with Improvements plus assessed valuation of Class II	
2015 RR Property	\$ 114,849,490,968.00
Equalized Valuation Basis - Average of (1), (2) and (3)	\$ 112,487,097,828.00
Net Debt expressed as a percentage of such equalized valuation basis is: %	 0.389%

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 \$ 911,630,000.00
 \$ 474,439,303.20
 \$ 437,190,696.80

\$ 932,810,000.00 \$ 495,619,303.20 \$

BONDS AND NOTES FOR LOCAL SCHOOL PURPOSES

	Local School District Type (select one):	Type II	
1	Term Bonds	\$ -	
2	Serial Bonds (a) Issued (b) Authorized but not issued	\$ - \$ -	
3	Temporary Notes (a) Issued (b) Authorized but not issued 	\$ - \$ -	
4	Total Bonds and Notes		\$ -
	DEDUCTIONS APPLICABLE TO BONDS AND NOTES Amounts held or to be held for the sole purpose of paying bo		
5	Sinking funds on hand for bonds shown as Line 1 but not in excess of such bonds.	\$ -	
6	purposes other than the payment of bonds and notes included in Line 4.	\$ -	
7	Estimated proceeds of bonds and notes authorized but not issued where such proceeds will be used for the sole purpose of paying bonds and notes included in Line 4.	\$ -	
8	% of average of equalized valuations \$ 112,487,097,828.00 0.00% Use applicable per centum as follows: 2.50% Kindergarten or Grade 1 through Grade 6 3.00% Kindergarten or Grade 1 through Grade 8 3.50% Kindergarten or Grade 1 through Grade 9 4.00% Kindergarten or Grade 1 through Grade 12	\$ -	
	Additional State School Building Aid Bonds (NJSA 18A:58-33.4(d)) Total Potential Deduction	\$ -	\$ _
	Total Allowable Deduction		\$ _

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BONDS AND NOTES FOR REGIONAL SCHOOL PURPOSES 1

	Regional School District		
1	TERM BONDS		
2	SERIAL BONDS		
	(a) Issued	\$ -	
	(b) Authorized but not issued	\$ -	
3	TEMPORARY BONDS AND NOTES		
	(a) Issued	\$ -	
	(b) Authorized but not issued	\$ -	
4	TOTAL OF REGIONAL SCHOOL BONDS AND NOTES		

NJSA 40A:2-43 reads in part as follows: " Gross debt of a municipality shall also include that amount of the total of all the bonds and notes issued and authorized but not issued by any school district including the area of the municipality, which results from the application to such total of the ratio which the equalized valuation basis of the municipality bears to the sum of the equalized valuation basis of each municipality in any such school district."

COMPUTATION OF REGIONAL AND/OR CONSOLIDATED SCHOOL DISTRICT DEBT

% OF VALUATIONS APPORTIONED TO	EACH MUNICIPALIT	Y	APPORTIONMENT OF DEBT - Dec. 31 2013			
Municipality	Average Equalized	%	Serial Bonds	Temp. Bond-	Authorized	
	Valuations		Issued	Notes Issued	But not Issued	
	\$ -	0%	\$ -	\$ -	\$ -	
	\$ -	0%	\$ -	\$ -	\$ -	
	\$ -	0%	\$ -	\$ -	\$ -	
	\$ -	0%	\$ -	\$ -	\$ -	
	\$ -	0%	\$ -	\$ -	\$ -	
	\$ -	0%	\$ -	\$ -	\$ -	
	\$ -	0%	\$ -	\$ -	\$ -	
	\$ -	0%	\$ -	\$ -	\$ -	
	\$ -	0%	\$ -	\$ -	\$ -	
	\$ -	0%	\$ -	\$ -	\$ -	
	\$ -	0%	\$ -	\$ -	\$ -	
	\$ -	0%	\$ -	\$ -	\$ -	
	\$ -	0%	\$ -	\$ -	\$ -	
	\$ -	0%	\$ -	\$ -	\$ -	
	\$ -	0%	\$ -	\$ -	\$ -	
Totals	\$ -	0.00%	\$ -	\$ -	\$ -	

BONDS AND NOTES FOR REGIONAL SCHOOL PURPOSES 2

	Regional School District		
1	TERM BONDS		
2	SERIAL BONDS		
	(a) Issued	\$ -	
	(b) Authorized but not issued	\$ -	
3	TEMPORARY BONDS AND NOTES		
	(a) Issued	\$ -	
	(b) Authorized but not issued	\$ -	
4	TOTAL OF REGIONAL SCHOOL BONDS AND NOTES		

NJSA 40A:2-43 reads in part as follows: " Gross debt of a municipality shall also include that amount of the total of all the bonds and notes issued and authorized but not issued by any school district including the area of the municipality, which results from the application to such total of the ratio which the equalized valuation basis of the municipality bears to the sum of the equalized valuation basis of each municipality in any such school district."

COMPUTATION OF REGIONAL AND/OR CONSOLIDATED SCHOOL DISTRICT DEBT

% OF VALUATIONS APPORTIONED TO	EACH MUNICIPALIT	APPORTIONMENT OF DEBT - Dec. 31 2013			
Municipality	Average Equalized	%	Serial Bonds	Temp. Bond-	Authorized
	Valuations		Issued	Notes Issued	But not Issued
	\$ -	0%	\$ -	\$ -	\$ -
	\$ -	0%	\$ -	\$ -	\$ -
	\$ -	0%	\$ -	\$ -	\$ -
	\$ -	0%	\$ -	\$ -	\$ -
	\$ -	0%	\$ -	\$ -	\$ -
	\$ -	0%	\$ -	\$ -	\$ -
	\$ -	0%	\$ -	\$ -	\$ -
	\$ -	0%	\$ -	\$ -	\$ -
	\$ -	0%	\$ -	\$ -	\$ -
	\$ -	0%	\$ -	\$ -	\$ -
	\$ -	0%	\$ -	\$ -	\$ -
	\$ -	0%	\$ -	\$ -	\$ -
	\$ -	0%	\$ -	\$ -	\$ -
	\$ -	0%	\$ -	\$ -	\$ -
	\$ -	0%	\$ -	\$ -	\$ -
Totals	\$ -	0.00%	\$ -	\$ -	\$ -

BONDS AND NOTES FOR UTILITY FUND

IV	. Solid Was	te	Utility			. ,			
1.	Term bonds		·			\$	-		
2.	Serial bonds								
	(a)	Issued				\$	21,180,000.00		
	(b)	Authorized by	at not issue			\$	-		
3	Bond Anticip	pation Notes						•	
	(a)	Issued				\$	-		
	(b)	Authorized by	ut not issued			\$	-		
4	Capital Notes	s (N.J.S.A. 40	A:2-8)					•	
	(a)	Issued				\$	-		
	(b)	Authorized by	ut not issued			\$	-		
5	Other								
	(a)	Issued				\$	-		
	(b)	Authorized by	ut not issued			\$	-		
6	Total							\$	21,180,000.00
	DEDU (CTIONS AI	PPLICABLE TO BONDS				F-LIQUIDAT	ING P	<u>PURPOSES</u>
			Self-Liquida	ting l	Utility Calcul	<u>ation</u>			
1.	Total Cash R	Receipts from F	Gees, Rents or Other Charges for Y	ear ear				\$	42,815,872.49
2.		d Maintenance				\$	35,150,701.82		
3.	Debt Service							•	
		(a) In	terest	\$	580,298.18				
		(b) N	otes	\$	-				
		(c) Se	erial Bonds	\$	2,575,000.00				
		(d) Si	nking Fund Requirements	\$	-				
4.	Debt Service	per Current B	udget (N.J.S.A. 40A:2-52)			•			
		(a) In	terest on Refunding Bonds	\$	-				
		(b) R	efunding Bonds	\$	-				
5.	Anticipated I	Deficit in Dedi	cated Assessment Budget	\$	-				
6.	Total Debt S	ervice				\$	3,155,298.18	-	
7.	Total Deduct	tions (Line 2 p	lus Line 6)					\$	38,306,000.00
8.		_	minus Line 7)					\$	4,509,872.49
9.	Deficit in Re	evenues (Line 7	minus Line 1)					\$	-
10.	Total Debt S	ervice (Line 6)						\$	3,155,298.18
11.	Deficit (smal	ller of Line 9 o	r Line 10)					\$	-
	If Excess in I	Revenues (Line	e 8) all Utility Debt is Deductible						
(a)	Gross	Solid Waste	System Debt			\$	21,180,000.00	Ī	
(b)	Less: Defici	t (Capitalized	at 5%), (Line 9 or line 11)						
	\$		- times 20			\$	-	•	
/ \	D 1					Ф	21 100 000 00		

(c) Deduction

(d) Plus: Cash held to Pay Bonds and Notes included in 2 (a) above

(e) Total Deduction (Deficit in revenues)

(f) NonDeductible Combined GO Debt

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21,180,000.00

21,180,000.00

\$

IV	None	D	Utility	KUILIIIFU				
1.	Term bonds		Othicy		\$			
2.	Serial bonds				Ψ		_	
2.	(a)	Issued			\$	_		
	(b)		ed but not issue		\$	_	-	
3	Bond Anticip				T		-	
	(a)	Issued			\$	_		
	(b)		ed but not issued		\$	_	•	
4	Capital Notes	s (N.J.S.A	A. 40A:2-8)				_	
	(a)	Issued			\$	-		
	(b)	Authoriz	ed but not issued		\$	-		
5	Other						-	
	(a)	Issued			\$	-		
	(b)	Authoriz	ted but not issued		\$	-		
6	Total						\$	-
	<u>DEDUC</u>	CTIONS	S APPLICABLE TO BONDS Self-Liquid	S AND NOTES FO ating Utility Calcu		<u>UIDAT</u>	TING PURP	<u>OSES</u>
1.	Total Cash R	eceipts fr	om Fees, Rents or Other Charges for	Year			\$	-
2.	Operating an	d Maintei	nance Cost		\$	-		
3.	Debt Service						_	
		(a)	Interest	\$ -				
		(b)	Notes	\$ -				
		(c)	Serial Bonds	\$ -	_			
		(d)	Sinking Fund Requirements	\$ -	_			
4.	Debt Service	per Curre	ent Budget (N.J.S.A. 40A:2-52)					
		(a)	Interest on Refunding Bonds	\$ -				
		(b)	Refunding Bonds	\$ -				
5.			Dedicated Assessment Budget	\$ -				
6.	Total Debt So				\$	-	=	
7.			e 2 plus Line 6)				\$	-
8.		,	ine 1 minus Line 7)				\$	-
9.			ine 7 minus Line 1)				\$	-
	Total Debt So	,	, and the second				\$	-
11.			e 9 or Line 10)				\$	-
	If Excess in I	Revenues	(Line 8) all Utility Debt is Deductibl	e				
	C	NI	G (D 1)		¢.			
	Gross	None	System Debt		\$	-	_	
(D)	Less: Derici	ı (Capital	ized at 5%), (Line 9 or line 11)					

\$

(c) Deduction

- times 20

(d) Plus: Cash held to Pay Bonds and Notes included in 2 (a) above

(e) Total Deduction (Deficit in revenues) (f) NonDeductible Combined GO Debt

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BONDS AND NOTES FOR UTILITY FUND

17.	None		Utility					
1.	Term bonds		<u> </u>		\$	-		
2.	Serial bonds							
	(a)	Issued			\$	-		
	(b)	Authoria	zed but not issue		\$	-		
3	Bond Anticij	pation No	otes					
	(a)	Issued			\$	-		
	(b)	Authoria	zed but not issued		\$	-		
4	Capital Note	s (N.J.S.	A. 40A:2-8)					
	(a)	Issued			\$	-		
	(b)	Authoria	zed but not issued		\$	-		
5	Other							
	(a)	Issued			\$	-		
	(b)	Authoria	zed but not issued		\$	-		
6	Total						\$	-
	DEDU	CIION	S APPLICABLE TO BONDS	lating Utility Ca		T-LIQUIDA		XI OBLE
			Sen-Enquie	ating Ctinty Ca	<u>iculation</u>			
1.		_	rom Fees, Rents or Other Charges for	Year			\$	-
2.	Operating an		enance Cost		\$	_		
3.	Debt Service				Ψ			
					Ψ		_	
		(a)	Interest	\$	-			
			Notes	\$	- -		_	
		(a) (b) (c)	Notes Serial Bonds	\$ \$	- -		_	
		(a)(b)(c)(d)	Notes Serial Bonds Sinking Fund Requirements	\$	- - -		_	
4.	Debt Service	(a) (b) (c) (d) e per Curr	Notes Serial Bonds Sinking Fund Requirements rent Budget (N.J.S.A. 40A:2-52)	\$ \$ \$			_	
4.	Debt Service	(a) (b) (c) (d) e per Curr (a)	Notes Serial Bonds Sinking Fund Requirements rent Budget (N.J.S.A. 40A:2-52) Interest on Refunding Bonds	\$ \$ \$	- - -			
		(a) (b) (c) (d) e per Curr (a) (b)	Notes Serial Bonds Sinking Fund Requirements rent Budget (N.J.S.A. 40A:2-52) Interest on Refunding Bonds Refunding Bonds	\$ \$ \$ \$	- - - -		_	
	Anticipated 1	(a) (b) (c) (d) e per Curr (a) (b) Deficit in	Notes Serial Bonds Sinking Fund Requirements rent Budget (N.J.S.A. 40A:2-52) Interest on Refunding Bonds	\$ \$ \$	- - - -			
	Anticipated Total Debt S	(a) (b) (c) (d) e per Curr (a) (b) Deficit in	Notes Serial Bonds Sinking Fund Requirements rent Budget (N.J.S.A. 40A:2-52) Interest on Refunding Bonds Refunding Bonds Dedicated Assessment Budget	\$ \$ \$ \$	- - - - - - - - - - - - -	-	_	
5.	Anticipated Total Debt S	(a) (b) (c) (d) e per Curr (a) (b) Deficit in ervice tions (Lin	Notes Serial Bonds Sinking Fund Requirements rent Budget (N.J.S.A. 40A:2-52) Interest on Refunding Bonds Refunding Bonds Dedicated Assessment Budget are 2 plus Line 6)	\$ \$ \$ \$	- - - - -	-	_	_
5.6.	Anticipated Total Debt S	(a) (b) (c) (d) e per Curr (a) (b) Deficit in ervice tions (Lin	Notes Serial Bonds Sinking Fund Requirements rent Budget (N.J.S.A. 40A:2-52) Interest on Refunding Bonds Refunding Bonds Dedicated Assessment Budget	\$ \$ \$ \$	- - - - -	-	\$	
5.6.7.	Anticipated of Total Debt S Total Deduct Excess in Re	(a) (b) (c) (d) e per Curr (a) (b) Deficit in ervice tions (Line evenues (l	Notes Serial Bonds Sinking Fund Requirements rent Budget (N.J.S.A. 40A:2-52) Interest on Refunding Bonds Refunding Bonds Dedicated Assessment Budget are 2 plus Line 6)	\$ \$ \$ \$	- - - - -	_	\$ \$	- -
5. 6. 7. 8. 9.	Anticipated I Total Debt S Total Deduct Excess in Re Deficit in Re Total Debt S	(a) (b) (c) (d) e per Curr (a) (b) Deficit in ervice tions (Lin evenues (I evenues (I evenues (Lervice	Notes Serial Bonds Sinking Fund Requirements rent Budget (N.J.S.A. 40A:2-52) Interest on Refunding Bonds Refunding Bonds Dedicated Assessment Budget at 2 plus Line 6) Line 1 minus Line 7) Line 7 minus Line 1) Line 6)	\$ \$ \$ \$	- - - - -	-	\$	
5. 6. 7. 8. 9.	Anticipated I Total Debt S Total Deduct Excess in Re Deficit in Re Total Debt S	(a) (b) (c) (d) e per Curr (a) (b) Deficit in ervice tions (Lin evenues (I evenues (I evenues (Lervice	Notes Serial Bonds Sinking Fund Requirements rent Budget (N.J.S.A. 40A:2-52) Interest on Refunding Bonds Refunding Bonds Dedicated Assessment Budget are 2 plus Line 6) Line 1 minus Line 7) Line 7 minus Line 1)	\$ \$ \$ \$	- - - - -	-	\$ \$	
5. 6. 7. 8. 9.	Anticipated Total Debt S Total Deduct Excess in Re Deficit in Re Total Debt S Deficit (small	(a) (b) (c) (d) e per Curr (a) (b) Deficit in ervice tions (Lin evenues (I evenues (Lin evenues (Line) fervice (Line)	Notes Serial Bonds Sinking Fund Requirements rent Budget (N.J.S.A. 40A:2-52) Interest on Refunding Bonds Refunding Bonds Dedicated Assessment Budget at 2 plus Line 6) Line 1 minus Line 7) Line 7 minus Line 1) Line 6)	\$ \$ \$ \$ \$	- - - - -	_	\$ \$ \$	- - - -
5. 6. 7. 8. 9. 10.	Anticipated Total Debt S Total Deduct Excess in Re Deficit in Re Total Debt S Deficit (small	(a) (b) (c) (d) e per Curr (a) (b) Deficit in ervice tions (Lin evenues (I evenues (Lin evenues (Line) fervice (Line)	Notes Serial Bonds Sinking Fund Requirements rent Budget (N.J.S.A. 40A:2-52) Interest on Refunding Bonds Refunding Bonds Dedicated Assessment Budget are 2 plus Line 6) Line 1 minus Line 7) Line 7 minus Line 1) Line 6) Ine 9 or Line 10)	\$ \$ \$ \$ \$	- - - - -	_	\$ \$ \$	- - -

(b) Less: Deficit (Capitalized at 5%), (Line 9 or line 11)

(e) Total Deduction (Deficit in revenues)(f) NonDeductible Combined GO Debt

(d) Plus: Cash held to Pay Bonds and Notes included in 2 (a) above

(c) Deduction

- times 20

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BONDS AND NOTES FOR UTILITY FUND

		DOI	IDS AND NOTES I		CIND			
IV.	None		Utility					
1.	Term bonds				\$	-		
2.	Serial bonds							
	(a)	Issued			\$	-		
	(b)	Authorize	ed but not issue		\$	-		
3	Bond Anticip	oation Not	es					
	(a)	Issued			\$	-		
	(b)	Authorize	ed but not issued		\$	-		
4	Capital Notes	s (N.J.S.A	. 40A:2-8)					
	(a)	Issued			\$	-		
	(b)	Authorize	ed but not issued		\$	-	_	
5	Other							
	(a)	Issued			\$	-		
	(b)	Authorize	ed but not issued		\$	-		
6	Total						\$	_
	<u>DEDUC</u>	CTIONS	S APPLICABLE TO BONDS Self-Liquid	S AND NOTES FOR Lating Utility Calcu		<u>UIDAT</u>	ING PURPO	<u>DSES</u>
1.	Total Cash R	eceipts fro	om Fees, Rents or Other Charges for	Year			\$	_
2.	Operating an	d Mainten	ance Cost		\$	-		
3.	Debt Service						_	
		(a)	Interest	\$ -				
		(b)	Notes	\$ -				
		(c)	Serial Bonds	\$ -				
		(d)	Sinking Fund Requirements	\$ -				
4.	Debt Service	per Curre	nt Budget (N.J.S.A. 40A:2-52)					
		(a)	Interest on Refunding Bonds	\$ -				
		(b)	Refunding Bonds	\$ -				
5.	Anticipated I	Deficit in I	Dedicated Assessment Budget	\$ -	_			
6.	Total Debt S	ervice			\$	-	=	
7.	Total Deduct	ions (Line	2 plus Line 6)				\$	-
8.	Excess in Re	venues (L	ine 1 minus Line 7)				\$	-
9.	Deficit in Re	venues (L	ine 7 minus Line 1)				\$	-
10.	Total Debt S	ervice (Lii	ne 6)				\$	
11.	Deficit (smal	ler of Line	e 9 or Line 10)				\$	-
	If Excess in I	Revenues	(Line 8) all Utility Debt is Deductibl	e				

(b) Less: Deficit (Capitalized at 5%), (Line 9 or line 11)

(e) Total Deduction (Deficit in revenues)(f) NonDeductible Combined GO Debt

(d) Plus: Cash held to Pay Bonds and Notes included in 2 (a) above

(c) Deduction

- times 20

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OTHER BONDS, NOTES AND LOANS - Page 1

1	TERM BONDS	(state purposes separately)			
	(1)		\$ -		
	(2) (3)		\$ -	-	
	(4)		\$ <u> </u>	-	
	(5)		\$ -	•	
	Total Term	Bonds		\$	-
2		OS (state purposes separately)			
	(a) Issued (1)	General Improvements - 2004	\$ 2,370,000.00		
	(2)	General Improvements - 2006	\$ 2,845,000.00	•	
	(3)	General Improvements - 2007	\$ 8,950,000.00		
	(4)	General Improvements - 2008	\$ 10,900,000.00		
	(5)	General Improvements - 2009A (BABs)	\$ 21,118,500.00		
	(6) (7)	General Improvements - 2009B (BABs) General Improvements - 2010	\$ 26,385,000.00 3,840,000.00	-	
	(8)	General Improvements - 2010A (BABs)	\$ 15,325,000.00	•	
	(9)	General Improvements - 2010B (RZEDBs)	\$ 20,775,000.00		
	(10)	General Improvements - 2012	\$ 66,990,000.00	_	
	(11) (12)	General Improvements - 2014 General Improvements - 2015	\$ 58,675,000.00 73,790,000.00	•	
	(12)	Open Space - 2007	\$ 2,780,000.00	•	
	(14)	Open Space - 2012	\$ 4,400,000.00	•	
	(15)	Open Space - 2014	\$ 9,600,000.00		
	(16)	Open Space - 2015	\$ 5,000,000.00		
	(17) (18)	Open Space Refunding Issue - 2009 Open Space Refunding Issue - 2015	\$ 4,650,000.00 14,940,000.00	-	
	(19)	G.O. Refunding Issue - 2008	\$ 1,945,000.00	•	
	(20)	G.O. Refunding Issue - 2009	\$ 9,030,000.00		
	(21)	G.O. Refunding Issue - 2010	\$ 13,755,000.00	_	
	(22) (23)	G.O. Refunding Issue - 2015 County College - 2007 (CH.12)	\$ 43,070,000.00 900,000.00		
	(24)	County College - 2007 (CH.12) County College - 2009A (BABs) (CH.12)	\$ 461,500.00	•	
	(25)	County College - 2010A (BABs)	\$ 880,000.00		
	(26)	County College - 2010A	\$ 220,000.00		
	(27)	County College - 2012 (CH.12)	\$ 2,975,000.00		
	(28) (29)	County College - 2012 County College - 2014 (CH.12)	\$ 2,975,000.00 2,585,000.00	-	
	(30)	County College - 2014	\$ 2,585,000.00	•	
	(31)	County College - 2015 (CH.12)	\$ 1,600,000.00		
	(32)	County College - 2015	\$ 1,600,000.00		
	(33)	Vo-Tech School District - 2012	\$ 700,000.00	-	
	(34) (35)	Vo-Tech School District - 2014 Vo-Tech School District - 2015	\$ 4,810,000.00	-	
	(36)	VO TOOM SOMEON BISMING 2015	\$ -	•	
	(37)		\$ -		
	(38)		\$ -		
	(39) (40)		\$ -	-	
	(41)		\$ -	•	
	(42)		\$ -		
	(43)		\$ -		
	(44) (45)		\$ -	-	
	(46)		\$ -	•	
	(47)		\$ -		
	(48)		\$ -		
	(49) (50)		\$ <u>-</u>	-	
	(51)		\$ -	•	
	(52)		\$ -		
	(53)		\$ -		
	(54) (55)		\$ -	-	
	(56)		\$ -	•	
	(57)		\$ -		
	(58)		\$ -		
	(59) (60)		\$ <u>-</u>		
	(61)		\$ 	-	
	(62)		\$ -		
	(63)		\$ 		
	(64)		\$ -		
		l Bonds Issued		\$	447,810,000.00
	(b) Bonds Auth	orized but not Issued	\$		
	(2)		\$ -		
	(3)		\$ -		
	(4)		\$ -		
	(5)		\$ -		
•		Bonds Authorized but not Issued		\$	447 010 000 00
3	10tai Serial Boi	nds Issued and Authorized but not Issued		\$	447,810,000.00

OTHER BONDS, NOTES AND LOANS - Page 2

4 BOND ANTICIPATION NOTES (state purposes separately)

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OTHER BONDS, NOTES AND LOANS - Page 3a

4 BOND ANTICIPATION NOTES (state purposes separately) (b) Authorized but not issued

Ordinance #08-3: Various Capital Improvements \$ 1,060,000.00	(1)	Ordinance #02-2:	Various Capital Improvements	\$ 40,000.00
(4) Ordinance #10-2: Various Capital Improvements \$ 1,095,000.00 (5) Ordinance #12-5: Various Capital Improvements \$ 3,796,000.00 (6) Ordinance #13-1: Various Capital Improvements \$ 3,050,000.00 (7) Ordinance #13-2: Seaview Square & Elevator Rehab. \$ 270,000.00 (8) Ordinance #13-3: County College \$ 2,000,000.00 (9) Ordinance #14-2: Various Capital Improvements \$ 1,690,000.00 (10) Ordinance #15-5: Various Capital Improvements \$ 875,000.00 (11) Ordinance #15-5: Various Capital Improvements \$ 22,585,000.00 (12) (13) (14) (15) (17) (18) (18) (19) (20) (21) (21) (22) (23) (24) (24) (25) (27) (28) (29) (30) (31) (33) (32) (33) (33) (34) (34) (35) (37) (38) (39) (40) (41) (42)	(2)	Ordinance #08-3:	Various Capital Improvements	\$ 1,060,000.00
Solution		Ordinance #09-2:	Various Capital Improvements	\$ 1,304,000.00
(6) Ordinance #13-1: Various Capital Improvements (7) Ordinance #13-2: Seaview Square & Elevator Rehab. (8) Ordinance #14-2: Various Capital Improvements (9) Ordinance #14-2: Various Capital Improvements (10) Ordinance #14-3: Various Capital Improvements (11) Ordinance #14-3: Various Capital Improvements (12) Ordinance #15-5: Various Capital Improvements (14) Ordinance #15-5: Various Capital Improvements (15) Ordinance #15-5: Various Capital Improvements (16) Ordinance #15-5: Various Capital Improvements (17) Ordinance #15-5: Various Capital Improvements (18) Ordinance #15-5: Various Capital Improvements (19) Ordinance #15-5: Various Capital Improvements (19) Ordinance #15-5: Various Capital Improvements (19) Ordinance #15-5: Various Capital Improvements (10) Ordinance #15-5: Various Capital Improvements (10) Ordinance #15-5: Various Capital Improvements (10) Ordinance #15-5: Various Capital Improvements (11) Ordinance #15-5: Various Capital Improvements (12) Ordinance #15-5: Various Capital Improvements (13) Ordinance #15-5: Various Capital Improvements (14) Ordinance #15-5: Various Capital Improvements (15) Ordinance #15-5: Various Capital Improvements (16) Ordinance #15-5: Various Capital Improvements (17) Ordinance #15-5: Various Capital Improvements (18) Ordinance #15-5: Various Capital Improvements (19) Ordinance #15-5: Various Capital Improvements (10) Ordinance #15-5: Various Capital Improvements (11) Ordinance #15-5: Various Capital Improvements (12) Ordinance #15-5: Various Capital Improvements (15) Ordinance #15-5: Various Capital Improvements (15) Ordinance #15-5: Various Capital Improvements (16) Ordinance #15-5: Various Capital Improvements (17) O	(4)	Ordinance #10-2:	Various Capital Improvements	\$ 1,095,000.00
(7) Ordinance #13-2: Seaview Square & Elevator Rehab. \$ 270,000.00 (8) Ordinance #13-5: County College \$ 2,000,000.00 (9) Ordinance #14-2: Various Capital Improvements \$ 1,690,000.00 (10) Ordinance #14-3: Various Capital Improvements \$ 22,585,000.00 (11) Ordinance #15-5: Various Capital Improvements \$ 22,585,000.00 (12) (13) (14) (15) (15) (16) (17) (18) (19) (20) (21) (22) (23) (24) (24) (25) (26) (27) (28) (29) (30) (31) (31) (32) (32) (33) (34) (35) (37) (38) (39) (40) (41) (42) (43) (44)	(5)	Ordinance #12-5:	Various Capital Improvements	\$ 3,796,000.00
(8) Ordinance #13-5: County College (9) Ordinance #14-2: Various Capital Improvements (10) Ordinance #14-3: Various Capital Improvements (11) Ordinance #15-5: Various Capital Improvements (12) (13) (14) (15) (16) (17) (17) (18) (19) (20) (21) (22) (23) (24) (24) (25) (26) (27) (28) (29) (30) (30) (30) (30) (31) (32) (33) (34) (35) (35) (36) (37) (38) (39) (40) (41) (41) (42) (42) (43) (44) (44) (45) (44) (45) (46) (47) (47) (47) (47) (47) (47) (47) (47	(6)	Ordinance #13-1:	Various Capital Improvements	\$ 3,050,000.00
Ordinance #14-2: Various Capital Improvements \$ 1,690,000.00	(7)	Ordinance #13-2:	Seaview Square & Elevator Rehab.	\$ 270,000.00
(10) Ordinance #14-3: Various Capital Improvements \$ 875,000.00 (11) Ordinance #15-5: Various Capital Improvements \$ 22,585,000.00 (12) (13) (14) (14) (15) (16) (17) (18) (19) (20) (21) (22) (23) (24) (24) (25) (26) (27) (28) (29) (30) (31) (32) (33) (34) (34) (35) (36) (37) (38) (39) (40) (41) (42) (43) (44)	(8)	Ordinance #13-5:	County College	\$ 2,000,000.00
(11) Ordinance #15-5: Various Capital Improvements (12) (13) (13) (14) (15) (16) (17) (18) (19) (20) (21) (22) (23) (24) (25) (26) (27) (28) (29) (30) (31) (32) (33) (34) (35) (36) (37) (38) (39) (40) (41) (42) (43) (44)	(9)	Ordinance #14-2:	Various Capital Improvements	\$ 1,690,000.00
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OTHER BONDS, NOTES AND LOANS - Page 3b

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Bond Anticipation Notes Authorized	but not Issued	\$ 37,765

OTHER BONDS, NOTES AND LOANS - Page 4

6 MISCELLANEOUS BONDS, NOTES AND LOANS

(not including Tax Anticipation Notes, Emergency Notes, Special Emergency Notes and Utility Revenue Notes)

(a) Issued	1			
(1)	Capital Notes (N.J.S.A. 40A:2-8)			
(2)	Bonds issued by another Public Body Guaranteed by the Municipality	\$	376,225,000.00	
(3)	Green Trust Loans			
(4)	Infrastructure Trust			
(5)	Installment Purchase Agreement - Hofling	\$	755,000.00	
(6)	Installment Purchase Agreement - Scheuing	\$	1,900,000.00	
(7)				
	ellaneous Bonds, Notes and Loans Issued			\$ 378,880,000.00
. ,	orized but not issued			
(1)	Capital Notes (N.J.S.A. 40A:2-8)			
(2)	Bonds issued by another Public Body Guaranteed by the Municipality	\$	47,175,000.00	
(3)				
(4)				
(5)				
Misc	ellaneous Bonds and Notes Authorized but not Issued			\$ 47,175,000.00
Total Miscel	laneous Bonds, Notes and Loans Issued and Authorized but not Issued	d		\$ 426,055,000.00

muni other Page 13

DEDUCTIONS APPLICABLE TO OTHER BONDS AND NOTES

1.	Amounts he	ld or to	be held for the sole purpose of paying gen	neral bon	ds and notes incl	uded	
	(a)	Sinkii	ng funds on hand for term bonds				
		(1)		\$	-		
						\$	-
		Funds	s on hand (including proceeds of bonds and	d notes h	eld to pay other		
	(b)		and notes), in those cases where such fun				
	(0)		ses other than the payment of bonds and n				
		(1)	Y . 11 . 15 . 1 . A . YY CI'	Ф	514 407 30		
		(1)	Installment Purchase Agree. Hofling	\$	514,487.20		
		(2)	Installment Purchase Agree. Scheuing	\$	633,316.00		
		(3)		\$	-	\$	1 147 902 20
		Ectim	ated proceeds of bonds and notes authoriz	ed but no	at issued where	Ф	1,147,803.20
	(c)		proceeds will be used for the sole purpose				
	(0)	notes	proceeds will be used for the sole purpose	or paying	5 conds and		
		(1)		\$	-		
		(2)		\$	-		
		(3)		\$	-		
						\$	-
	(d)		unts receivable from other public authorities				
	(u)	paym	ent of any part of the gross debt not otherw	vise dedu	ctible		
		(1)		\$	-		
		(2)		\$	-		
		(3)		\$	-	_	
						\$	-
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2.	Bonds autho	rized b	y another Public Body to be guaranteed by	y the mur	ncipality	\$	423,400,000.00
	Ronde iceue	d and h	onds authorized by not issued to meet cash	h grante i	n aid for		
3.			redevelopment agency or municipality acti	_			
٠.	•	•	5:14B-4.1(d)]	8	P	\$	-
1	Bonds issue	d and b	onds authorized but not issued - Capital pa	rojects fo	r County		
4.	Colleges (N.	J.S.A.	18A:64A-22.1 to 18A:64A-22.8)			\$	8,521,500.00
5.	Refunding E		N.J.S.A 40A:2-52)				
		(1)	Open Space Bonds [N.J.S.A.40A:2-44(h		41,370,000.00		
		(2)		\$	=	Φ.	41 270 000 00
						\$	41,370,000.00
То	tal Deduction	ns App	licable to Other Bonds and Notes			\$	474,439,303.20

Bonds authorized/issued by another Public Body to be guaranteed by the municipality

(2) (3)	2009 Capital Equipment Lease Revenue Bonds	\$	
		Ф	1,015,000.00
\-/	2011 Capital Equipment Lease Revenue Bonds	\$	3,525,000.00
(4)	2013 Capital Equipment Lease Revenue Bonds	\$	12,545,000.00
(5)	2015 Capital Equipment Lease Revenue Bonds	\$	13,375,000.00
(6)	2006 Governmental Loan Refunding Bonds	\$	465,000.00
(7)	2011 Governmental Loan Refunding Bonds	\$	3,615,000.00
(8)	2012 Governmental Loan Refunding Bonds	\$	50,300,000.00
(9)	2014 Governmental Loan Refunding Bonds	\$	9,460,000.00
(10)	2015 Governmental Loan Refunding Bonds	\$	15,530,000.00
(11)	2008 Governmental Pooled Loan Revenue Bonds	\$	26,400,000.00
(12)	2009 Governmental Pooled Loan Revenue Bonds	\$	9,700,000.00
	2010 Governmental Pooled Loan Revenue Bonds - Atlantic		
(13)	Highlands	\$	7,610,000.00
(14)	2011 Governmental Pooled Loan Revenue Bonds (Jan.)	\$	33,280,000.00
(15)	2011 Governmental Pooled Loan Revenue Bonds (Dec.)	\$	11,050,000.00
(16)	2012 Governmental Pooled Loan Revenue Bonds	\$	8,210,000.00
(17)	2013 Governmental Pooled Loan Revenue Bonds (June)	\$	19,315,000.00
	2013 Governmental Pooled Loan Revenue Bonds, Howell		
(18)	Taxable (June)	\$	8,375,000.00
(19)	2013B Governmental Pooled Loan Revenue Bonds (Dec.)	\$	31,260,000.00
(20)	2014 Governmental Pooled Loan Revenue Bonds	\$	38,195,000.00
(21)	2015 Governmental Pooled Loan Revenue Bonds	\$	20,705,000.00
(22)	2008 Brookdale Lease Revenue Bonds	\$	1,775,000.00
(23)	2009 Brookdale Lease Revenue Refunding Bonds	\$	9,005,000.00
(24)	2012 Brookdale Lease Revenue Refunding Bonds	\$	5,900,000.00
(25)	2015 Brookdale Lease Revenue Refunding Bonds	\$	24,530,000.00
(- /	2014 Asbury Wastewater Treatment Facility Lease		, ,
(26)	Revenue Refunding Bonds - Taxable	\$	6,710,000.00
` /	2014 Asbury Wastewater Treatment Facility Lease		, ,
(27)	Revenue Refunding Bonds - Exempt	\$	1,985,000.00
` /	2014 Lease Revenue Bonds - Monmouth Beach First		, ,
(28)	Aid/Fire Project NOT SOLD	\$	900,000.00
(29)	2015 Governmental Loan Refunding Bonds - NOT SOLD	\$	46,275,000.00
(30)		\$	<u>-</u>
(31)		\$ \$ \$	-
(32)		\$	-
(33)		\$	-
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(48)		Ψ	
(48) (49)		\$	-

Total Bonds and Notes authorized/issued by another Public Body to be guaranteed by the municipality

\$ 423,400,000.00

SPECIAL DEBT STATEMENT BORROWING POWER AVAILABLE UNDER NJSA 40A:2-7(f)

1.	Balance of debt incu	arring capacity December 31, 2012 (NJSA 40:1-16(d))	\$ -
2.	C	ore authorized during 2013 in action and pursuant to:		
	(a)	NJSA 40A:2-7, paragraph (d)	\$ -	
	(b)	NJSA 40A:2-7, paragraph (f)	\$ -	
	(c)	NJSA 40A:2-7, paragraph (g)	\$ -	
		Total		\$ -
3.	Less 2012 authoriza	tions repealed during 2013		\$ -
4.	Net authorizations d	luring 2013		\$ -
5.	Balance of debt incu	arring capacity December 31, 2013 (NJSA 40:1-16(d))	\$ -

special Debt Page 16

Obligations NOT Included in Gross Debt

1

Obligations NC	OT Included in Gross Debt	
ital Leases and Other Comittments		
(1)	\$ -	
(2)	\$ -	
(3)	\$ -	
(4)	\$ -	
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(50)	\$ -	
Total Leases and Other Comittments	\$	

leases not in calc

Obligations NOT Included in Gross Debt

2 Guarantees NOT included in Gross Debt - Public and Private \$ (2) (3) \$ \$ \$ (4) (5) (6) \$ (7) (8) \$ \$ \$ (9) (10)(11) (12)\$ (13)(14)(15) \$ (16)\$ \$ \$ (17) (18)(19) \$ (20)(21)\$ \$ \$ (22)(23)(24) (25) \$ \$ (26)(27)(28) (29)\$ \$ \$ (30) (31)(32)\$ (33)\$ (34) (35) \$ \$ \$ (36)(37) (38)\$ \$ (39)(40)(41) (42)\$ (43) \$ \$ \$ (44)(45) (46)(47) \$ \$ (48)

(50)Total Guarantees NOT included in Gross Debt - Public and Private

(49)

\$